

Date _____

1. Patient Info

Male Female Other

 Last Name First Name Age

 Street Address City State Zip Code

 Home Phone Number Cell Phone Number Email Address

 SSN Date of Birth (mm/dd/yyyy) If Patient is a MINOR: Parent/Guardian Name & Signature HERE

 Emergency Contact Person Phone Relationship

2. My Condition Info

My injury/ailment is related to...

AUTO/PERSONAL INJURY WORK INJURY
 Insurance Adjustor Name _____
 Phone _____
 Work Company HR Name _____
 Phone _____
 OTHER: What you think may have caused it?

I have already had...

SURGERY: When and what type?

 PHYSICAL THERAPY: When and where?

 OTHER CARE:

3. Coordination of Benefits

Do you have a secondary insurance coverage that would pay whether or not your primary insurance would pay?
YES NO
 If yes, please provide details:
 ID or Policy Number _____
 Insurance Name _____

Have you or your spouse served in the military? Are you using the insurance policy you obtained while in the active military service for this course of treatment?
YES NO

Are you a member of a union? Do you have insurance policy which is from your spouse's membership in the union?
YES NO
 If yes, please provide details:
 ID or Policy Number _____
 Insurance Name _____

Have you made any changes to your Medicare policy this year?
YES NO
 If yes, please provide details: _____

For Medicare Patients: Are you receiving inpatient care?
YES NO

4. Referral Info - How Did You Hear About Us?

Found Fresh Pond on Social Media Recommended by Lawyer _____
 Found Fresh Pond on Google/Yelp Recommended by Medical Professional _____
 Recommended by Insurance/Directory Recommended by Friend/Family _____
 Walked By Clinic Other _____

I have read and agree to all the policies on the back of this form. **Patient Signature** _____

Appointment Cancellation and No-Show Policy

At Fresh Pond Physical Therapy, we are committed to deliver quality, responsive and coordinated medical care. We greatly value our scheduled patients as they allow us to provide quality care in a timely manner.

When you schedule an appointment, we reserve that time just for you with our Physical Therapist. We are committed to honor the appointment time of our scheduled patients, so it is critical that you confirm your appointment within 24 hours of your appointment time and that you arrive on your scheduled time and no later than 10 minutes of the schedule.

We understand that unexpected matters come up and you may need to cancel an appointment. If that happens, we respectfully ask that you do the cancellation at least 24 hours in advance.

When a patient does not show up for a scheduled appointment, another patient loses an opportunity to be seen. Although we have always had an Appointment Cancellation Policy, circumstances have caused us to enforce a policy of charging for no-show appointments and those appointments not cancelled within 24 hours. There will be a fee of \$30.00 assessed if we do not receive a call to cancel an appointment.

Our Responsibility to You:

- ✓ We guarantee to work with you to find the time that works best for you
- ✓ We will call you a day before your scheduled appointment

Your Responsibility to Us:

- ✓ If you need to reschedule, kindly contact us as soon as possible
- ✓ Arrive on time as we may not be able to hold your reserved time if you are more than 10 minutes late.

What will happen if you are late for your appointment?

- ✓ If you are 10 minutes late, we will try our best to see you as a walk-in patient with priority over other walk-in patients. However, if you are more than 30 minutes late, you will be seen as a walk-in patient and wait time will be based on our current availability.

Kindly contact us as soon as possible if you are running late.

Thank you for being a valued patient. We appreciate your understanding and cooperation. Following the plan of care prescribed by your Physical Therapist is the key to getting better faster.

SIGNATURE: _____

DATE: _____

Assignment of My Benefits

IMPORTANT: All information must be **completed** or we will NOT be able to do the courtesy of dealing directly with your insurance.

1. Benefit Info

What is your deductible amount? \$_____ and Coinsurance %_____ (for the services you are seeking)

If you don't know this information, call the "800" number on your insurance card. The front desk person may be able assist you.

If you have a coinsurance or unmet deductible give your credit card info here. Nothing will be charged unless a balance is due.

- Credit Card Type: _____ Exp. Date _____ Card #: _____

2. Policy Info

Patient Name: _____ ID # _____ DOB _____

Insurance Policy #: _____ Group # (if applicable) _____

****IS PATIENT INSURED THROUGH SOMEONE ELSE'S POLICY?** Give their info here: (otherwise, skip this portion)

- Policyholder Name _____ Date of Birth _____ SSN _____

- Address (if different than Patient) _____

- Relationship to Patient: ___ Spouse ___ Parent ___ Other: _____

- Employer _____ Ph# _____ Claim # _____

- Employer Address _____

I hereby instruct and direct _____ insurance company to **pay by check made out to the "Healthcare Provider" to the right and mailed to the address on the right (not mine).** If my/this current policy prohibits direct payment to doctor/therapist, I hereby also instruct and direct you to make out the check to me and mail it to the above address for the professional or medical expense benefits allowable, and otherwise payable to me under my current insurance policy as payment toward the total charges for the professional services rendered.

Healthcare Provider info:

This is a direct assignment of my rights and benefits under this policy.

This payment will not exceed my indebtedness to the above-mentioned assignee, and I have agreed to pay, in a current manner, any balance of said professional service charges over and above this insurance payment.

(Check each box and sign at the bottom)

- A photocopy of this Assignment shall be considered as effective and valid as the original.
- I authorize the release of any medical or other information pertinent to my case to any insurance company, adjuster, or attorney involved in this case for the purpose of processing claims and securing payment of benefits.
- I authorize the use of this signature on all insurance submissions.
- I authorize the "Healthcare Provider" named above to deposit checks made in my name.
- I authorize the "Healthcare Provider" named above to initiate a complaint to the Insurance Commissioner for any reason on my behalf.
- I understand that I am financially responsible for all charges whether or not paid by insurance.

Dated this _____ day of _____, 20_____.

Signature of Policyholder

Witness

Signature of Claimant, if other than Policyholder

PATIENT'S RESPONSIBILITY

FINANCIAL OBLIGATIONS

As a service and courtesy to our patients, Fresh Pond Physical Therapy, PC (FPPT) will submit charges for medical treatment to your insurance company. It is important to inform us of any changes in your insurance coverage as soon as they occur. Please present your current insurance card at your visit.

Should you incur medical costs and your insurance denied services, we will mail to you a bill/invoice/statement that contains the total cost of your service(s) and/or procedure(s) received during your office visit. This would be mailed promptly as soon as we receive the necessary documents from your insurance.

Should the balances remain unpaid and the claims are brought to collections agency for collection, you shall be responsible for an additional fee, including but not limited to, interest, service fees, or other incidental costs and expenses.

You acknowledge that you are ultimately financially liable for all charges whether or not paid by the insurance.

COPAYS ARE DUE UPON ARRIVAL

Further, it is our payment policy to collect the appropriate payment due from the patient at the time the service is rendered. This may be your co-payment or "co-pay," deductible and/or co-insurance, and we do ask for payment at the time of your visit.

CELL PHONES MUST BE SHUT OFF OR SILENT

We realize emergencies arise and therefore allow you to carry your cell phone during your session, however, please be courteous and set to silent mode or turn off. Thank you.

CHILDREN REQUIRING SUPERVISION ARE NOT ALLOWED TO ATTEND SESSIONS WITH YOU

You may not bring children who require supervision with you to your appointment. If your child does not require supervision and is capable of waiting for you quietly then you may bring them. If any disturbance is caused to other patients or staff members, you may be asked to terminate your session early and attend to your child.

IMPORTANT NOTICE FROM THE FEDERAL GOVERNMENT

"It is unlawful to routinely avoid paying your copay, deductible, or coinsurance payments... even if your doctor allows it. Unless you complete a "Financial Hardship" form and qualify for financial assistance under Federal Standards, you may NOT routinely evade paying your responsibility portions for medical care as outlined in your insurance plan even if your doctor allows it. You both may be charged for breaking the law. This includes services deemed as "professional courtesy" and "TWIP's – Take what insurance pays." Failure to comply places you in violation of the following laws: Federal False Claims Act Federal Anti-Kickback Statute, Federal Insurance Fraud Laws, State Insurance Fraud Laws. Failure to comply may result in civil money penalties (CMP) in accordance with the new provision section 1128 A (a) (5) of the Health Insurance Portability and Accountability Act of 1996 [section 231 (h) of HIPAA]. Exceptional cases do apply. Please see contact info for more information. Office of Inspector General, Department of Health and Human Services. Contact by phone: 202 619-1343, by fax: 202 260-8512, by email: paffairs@oig.hhs.gov, by mail: Office of Inspector General, Office of Public Affairs, Department of Health and Human Services, Room 5541 Cohen Building, 333 Independence Avenue, S.W., Washington, D.C. 20201, Joel Schaer of Course to the Inspector General, 202 619-0089".

We look forward to building a successful relationship with you that lasts a lifetime!

SIGNATURE: _____

DATE: _____



A complete medical history is necessary for a thorough evaluation. Please answer the following questions.

Form with fields: Your Name, Today's Date, Date of Birth, Age, Height, Weight, Do You Smoke?, Sex, and pregnancy trimester options.

Please check the following that you have been diagnosed with.

- Checkboxes for Tuberculosis, Cancer, Arthritis, Diabetes, Hepatitis, Stroke, Heart Condition, Epilepsy, Respiratory Problems, and Other.

Who referred you for PT?

Primary Physician

Tell Us About Your Condition

When did you first notice the pain or have functional problems due to the condition/injury?

(Specific date) - ___/___/___
Recent flare-up? No Yes If yes, when ___/___/___
What activities are limited by this condition? (e.g. lift, reach)

Where and how did your injury/symptoms occur?

- Checkboxes for Recreation, Auto Accident, Home, Unknown, Work, and Other.

Comments:

Work Information

Who is your employer? What is your job title/responsibilities?
Are you currently working? No Yes If yes, numbers of hours per week Full Duty Restricted Duty
How many total work days have you missed? Do you have a case manager/QRC? No Yes

Your Therapist Will Complete this Section

Critical work, ADL, or leisure activities affected:
Lift/carry: <= 20 lbs. rarely to occasionally (low demand)
> 20 lbs., or > 1lb. constantly or > 10 lb. frequently (mod-high demand)
Repetitive motions related to condition: Occasional 1-33% (low demand) Frequent to Constant 34-100% (mod-high demand)
Static positions related to condition (mod-high): Sit Stand Crouch Kneel Overhead work
Leisure Activities: None/minimally impact condition (low demand) Moderate-high intensity, competitive (mod-high demand)
Overall functional demand (work/ADL/leisure) Low Demand Moderate-High Demand

Comments:

PLEASE CONTINUE ON OTHER SIDE

0-10 pain scale (0 = No Pain; 10 = The Most Extreme Pain)

Worst pain rating: _____ **Best** pain rating: _____

For this injury, your medical care has included (check those that apply)

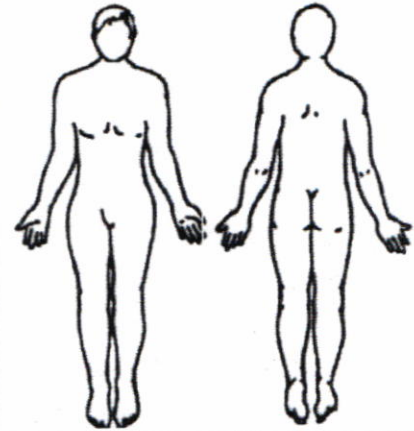
- Surgery: When? ___/___/___ What kind? _____
- Injection: When? ___/___/___ Did it help? Yes No
- Other treatment: _____
- Physical therapy: When? ___/___/___ to ___/___/___
What was done? _____
- Chiropractor: When? ___/___/___ to ___/___/___
What was done? _____
- Medications: _____
- X-ray _____ MRI _____
- CT scan _____ Other: _____
- Exercises: What kind? _____
- Problems? No Yes _____

Are your symptoms:

- Constant? Intermittent?
- Getting Better? Getting worse?
- Staying the same?

What makes your symptoms better?

Indicate on body diagrams **where**
your symptoms are located
X = Pain O = Numbness



Functions

Please review the list below and indicate how the condition that brought you to therapy has affected your daily life. Circle the number that best applies to your current ability to function.

1 = No Problem	2 = Can Do With Some Difficulty	3 = Can Do With Great Difficulty
4 = Can't Do At All	N/A = Does Not Apply to This Condition	

Activity	Rating					Therapist Comments
	1	2	3	4	NA	
Sitting (20 minutes)					NA	
Standing (20 minutes)					NA	
Squatting					NA	
Stairs					NA	
Walking					NA	
Sit to Stand					NA	
Driving					NA	
Sleeping					NA	
Bathing/Grooming					NA	
Dressing					NA	
Push/Pull					NA	
Lift/Carry					NA	
Bending					NA	
Light Work (Dust, Beds, Dishes)					NA	
Heavy Work (Lawn, Vacuum, Scrub)					NA	
Job Duties					NA	
Sports/Recreation					NA	
Other					NA	

Estimate your overall limitation to daily functions (0 to 100%) _____

What do you hope to accomplish in Therapy? _____

Patient was consulted regarding their goals? _____

Therapist Comments: _____

Appendix

WellRx Questionnaire

DOB _____ Male ___ Female _____

WellRx Questions

-
- | | | |
|--|-----------|----------|
| 1. In the past 2 months, did you or others you live with eat smaller meals or skip meals because you didn't have money for food? | _____ Yes | _____ No |
| 2. Are you homeless or worried that you might be in the future? | _____ Yes | _____ No |
| 3. Do you have trouble paying for your utilities (gas, electricity, phone)? | _____ Yes | _____ No |
| 4. Do you have trouble finding or paying for a ride? | _____ Yes | _____ No |
| 5. Do you need daycare, or better daycare, for your kids? | _____ Yes | _____ No |
| 6. Are you unemployed or without regular income? | _____ Yes | _____ No |
| 7. Do you need help finding a better job? | _____ Yes | _____ No |
| 8. Do you need help getting more education? | _____ Yes | _____ No |
| 9. Are you concerned about someone in your home using drugs or alcohol? | _____ Yes | _____ No |
| 10. Do you feel unsafe in your daily life? | _____ Yes | _____ No |
| 11. Is anyone in your home threatening or abusing you? | _____ Yes | _____ No |
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The WellRx Toolkit was developed by Janet Page-Reeves, PhD, and Molly Bleecker, MA, at the Office for Community Health at the University of New Mexico in Albuquerque. Copyright © 2014 University of New Mexico.